

3rd Party Client Declaration

Client 1

Client 2

Client Address

.....
.....
.....

For further reassurance on this important decision "COMPANY NAME HERE" recommends that you have a relative or close friend accompany you during your meeting(s). On this occasion you have decided not to have a relative or close friend accompany you as:

- a) You did not feel the need to have anyone else present and were happy to attend our Equity Release appointments alone*

OR

- b) You have already discussed your intentions regarding Equity Release with close **friends/family** and you therefore did not feel the need to have anyone present.*

*delete as appropriate

Client Signature

Client 1date.....

Client 2date.....